

**IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

**WACHOVIA BANK, NATIONAL  
ASSOCIATION**

**Plaintiff,**

**v.**

**CASA DE CAMBIO MAJAPARA S.A. de  
C.V. a/k/a MAJAPARA CASA DE  
CAMBIO S.A. de C.V.**

**Defendant.**

**Case No. 07 Civ. 11230 (BSJ)(RLE)**

**SUGGESTION OF BANKRUPTCY**

Please take notice that on March 5, 2008, defendant Casa de Cambio Majapara S.A. de C.V. (the "Debtor"), filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division ("Bankruptcy Court"). The Debtor's bankruptcy case was filed under Case No. 08-05230. A copy of the Debtor's voluntary petition is attached hereto as Exhibit A.

Please take further notice that, pursuant to 11 U.S.C. § 362, the commencement or continuation of any action, or proceeding against the Debtor, and any act to exercise control over or recover a claim against property of the Debtor's bankruptcy estate, is automatically stayed. Any such action taken by a party without prior relief from the Bankruptcy Court is null and void.

Dated: New York, New York  
March 19, 2008

Respectfully submitted,

TANNENBAUM HELPERN  
SYRACUSE & HIRSCHTRITT LLP

By: /s/ Vincent J. Syracuse  
Vincent J. Syracuse (VS-7678)  
David A. Pellegrino  
George F. du Pont

900 Third Avenue  
New York, NY 10022  
Tel: (212) 508-6743  
Fax: (212) 202-7516

SHAW GUSSIS FISHMAN GLANTZ  
WOLFSON & TOWBIN LLC

Brian L. Shaw  
Vipin R. Gandra  
321 North Clark Street, Suite 800  
Chicago, Illinois 60610  
(312) 541-0151 telephone  
(312) 275-0569 facsimile

*Counsel for Defendant Casa De Cambio  
Majapara S.A. de C.V.*

# EXHIBIT A

B1 (Official Form 1)(1/08)

United States Bankruptcy Court Northern District of Illinois		Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): <b>Casa de Cambio Majapara S.A. de C.V.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Majapara Casa de Cambio</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)	
Street Address of Debtor (No. and Street, City, and State): <b>Lago Margarita No. 16 Colonia Granada, C.P. 11520 Mexico, D.F.</b>		Street Address of Joint Debtor (No. and Street, City, and State):	
ZIP Code		ZIP Code	
County of Residence or of the Principal Place of Business:		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):	
ZIP Code		ZIP Code	
Location of Principal Assets of Business Debtor (if different from street address above): <b>Chicago, Illinois</b>			
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</b>  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee (Check one box)</b>  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.  <b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input checked="" type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000  <b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion  <b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		THIS SPACE IS FOR COURT USE ONLY	

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Page 2

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Casa de Cambio Majapara S.A. de C.V.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</b>			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</b>			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  <div style="border-bottom: 1px solid black; width: 100%;"></div> (Name of landlord that obtained judgment)			
<div style="border-bottom: 1px solid black; width: 100%;"></div> (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

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**Voluntary Petition**

(This page must be completed and filed in every case.)

Name of Debtor(s):

Casa de Cambio Majapara S.A. de C.V.

**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If an attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**

Signature of Debtor

**X**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

**X**

Signature of Attorney\*

Signature of Attorney for Debtor(s)

Neal L. Wolf (ARDC No. 6186261)

Printed Name of Attorney for Debtor(s)

Katten Muchin Rosenman LLP

Firm Name

525 W. Monroe Street  
Chicago, IL 60661-3593

Address

312-502-5200

Telephone Number

March 5, 2008

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**

Signature of Authorized Individual

Jorge Ortiz Muñoz

Printed Name of Authorized Individual

President and Chief Executive Officer

Title of Authorized Individual

March 5, 2008

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X**

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

**X**

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets, conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.



**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

IN RE:	) Chapter 11
	)
CASA DE CAMBIO MAJAPARA	) Case No. 08-_____
S.A. DE C.V.,	)
	) Hon. _____
Debtor.	)
	)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of creditors holding the 20 largest unsecured claims against the above-captioned debtor (the "Debtor") as of approximately March 3, 2008. The information presented herein shall not constitute an admission by, nor is it binding on, the Debtor.<sup>1</sup>

The list is prepared in accordance with Federal Rule of Bankruptcy Procedure ("Rule") 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim (if secured, also state value of security)</i>
WACHOVIA BANK N.A.	ATTN: CARLOS PEREZ WACHOVIA BANK N.A. 200 S. BISCAYNE BLVD, 12 FLOOR MIAMI, FL 33131 TEL: 305-789-6920	CONTRACT, QUASI- CONTRACT, TRADE	DISPUTED, CONTINGENT, UNLIQUIDATED	\$24,197,000.00
BLANCA NIEVES LUISA VALLE VILLAZON	NAVEGANTES 234 ESQ. JACARANDAS COL. VIRGINIA BOCA DEL RIO C.P. 94294 VERACRUZ, MEXICO TEL: 52-229-935-1909	CONTRACT, QUASI- CONTRACT, TRADE		\$2,009,943.80
ADQUIRA MEXICO S.A. DE C.V.	ATTN: MIGUEL ANGEL ESCALONA PASEO DE LA REFORMA NO. 1200 PISO 2, CRUZ MANCA CUAJIMALPA C.P. 5349 MEXICO, D.F. TEL: 52-55-5-16169714	CONTRACT, QUASI- CONTRACT, TRADE		\$1,674,435.76

<sup>1</sup> Except with respect to the claim of Wachovia Bank N.A., the Debtor has not yet identified which of the listed claims, if any, are contingent, unliquidated, disputed, or subject to setoff. The Debtor will indicate such information on the schedules of assets and liabilities that will be filed in accordance with 11 U.S.C. § 521 and Rule 1007.

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continued)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim (if secured, also state value of security)</i>
ZIONS FIRST NATIONAL BANK	ATTN: LOURDES VEGA 1 S. MAIN STREET SALT LAKE CITY, UT 84111-1904 TEL: 801-844-7876	CONTRACT, QUASI- CONTRACT, TRADE		\$1,670,690.35
ANDAMIOS CIMBRAS Y CASETONE S.A. DE C.V.	ATTN: MARCELO VAZQUEZ STRINGEL PATRICIO SANZ NO.33 DESP.101 COL. DEL VALLE MEXICO D.F. C.P. 03100 TEL: 52-55-5-669-1188	CONTRACT, QUASI- CONTRACT, TRADE		\$730,580.00
SECRIMEX, S.A. DE C.V.	ATTN: ANA MARIA AMADOR LOPEZ CALLE 2 NO. 16 COL. ALCE BLANCO NAUCALPAN DE JUAREZ C.P. 53370 ESTADO DE MEXICO	CONTRACT, QUASI- CONTRACT, TRADE		\$618,191.58
PISO PRESTIGIO S.A. DE C.V.	ATTN: ADAN ESPARZA SANCHEZ CALZ. LAZARO CARDENAS 4145 COL. CAMINO REAL ZAPOCAN, JAL. C.P. 45040 MEXICO TEL: 52-33-3647-4088	CONTRACT, QUASI- CONTRACT, TRADE		\$614,590.37
SU CASA PRODUCE, LLC	ATTN: VICTOR MANUEL DIAZ DIAZ 188 OLD TUCSON ROAD PO BOX 1381 NOGALES, AZ 85628 TEL: 520-281-1409	CONTRACT, QUASI- CONTRACT, TRADE		\$580,134.35
AGENCIA DE VIAJES K BAEDEKER S.A. DE C.V.	ATTN: ROSA MARIA LOPEZ RAMIREZ TLACOTALPAN 96 ESQUINA TEHUANTEPEC COL. ROMA SUR C.P. 6760 MEXICO, D.F. TEL: 52-55-5-5574-4040	CONTRACT, QUASI- CONTRACT, TRADE		\$478,749.38
PROMEDIA COMPUTER S.A. DE C.V.	ATTN: EVANGELINA REYES PEREZ AV. BAJA CALIFORNIA 196-201 DEL. BENITO JUAREZ C.P. 6700 MEXICO, D.F. TEL: 52-55-5-5564-3994	CONTRACT, QUASI- CONTRACT, TRADE		\$416,105.40



**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continued)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim (if secured, also state value of security)</i>
INDUSTRIAS JOHN CRANE DE MEXICO S.A DE C.V.	ATTN: LIC. JESUS URDANETA PONIENTE 152 NO. 667 COL. INDUSTRIAL VALLEJO C.P. 02300 MEXICO, D.F. TEL: 52-55-5-5385-0525	CONTRACT, QUASI- CONTRACT, TRADE		\$400,000.00
TAURUS-ESPA A, S.A. DE C.V.	ATTN: JOSÉ LUIS FERNANDEZ HENRIQUEZ ROSAS MORENO 4-203 COL. SAN RAFAEL C.P. 6470 MEXICO, D.F. TEL: 52-55-5-5546-8162 EXT 239	CONTRACT, QUASI- CONTRACT, TRADE		\$396,584.75
STANDARD MACHINERY AND SUPPLY CO S.A. DE C.V.	ATTN: BARBARA HERNANDEZ LARRIETA TENAYUCA 82 FRACC. IND. TLALNEPANTLA C.P. 54030 ESTADO DE MEXICO TEL: 52-55-5-565-6741	CONTRACT, QUASI- CONTRACT, TRADE		\$394,000.00
SUSPENSION Y DIRECCION S.A. DE C.V.	ATTN: LUIS BECERRIL COLORADO DR. LUCIO 211 COL. DOCTORES C.P. 06720 MEXICO, D.F. TEL: 52-55-5134-0700	CONTRACT, QUASI- CONTRACT, TRADE		\$329,071.47
INSTITUTO TECNOLOGICO AUTONOMO DE MEXICO	ATTN: MONICA DE LOURDES ARRIETA BLANCO RIO HONDO NO. 1 COL TIZAPAN, SAN ANGEL C.P. 01000 MEXICO, D.F. TEL: 52-55-5-5628-4000	CONTRACT, QUASI- CONTRACT, TRADE		\$278,311.18
GRUPO PLASTICO NOVA S.A. DE C.V.	ATTN: LAURA GARCIA CARRILLO SAN JUAN 768 COL. GRANJAS MODERNAS C.P. 07460 MEXICO, D.F. TEL: 52-55-5-5748-0583	CONTRACT, QUASI- CONTRACT, TRADE		\$277,872.11

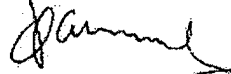
**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continued)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim (if secured, also state value of security)</i>
SUYUN YAN HU	DR. SALVADOR GARCIA DIEGO 209, COL. DOCTORES C.P. 06720 MEXICO, D.F. TEL: 52-55-5-3096-8108	CONTRACT, QUASI- CONTRACT, TRADE		\$270,964.00
AMERICA MARIA LUISA TARACIDO BEREIA	PASEO DEL PEDREGAL 1125-7 COL. JARDINES DEL PEDREGAL C.P. 01900 MEXICO, D.F. TEL: 52-55-5-5729-2300 EXT 1111	CONTRACT, QUASI- CONTRACT, TRADE		\$247,880.00
RITTAL, S.A. DE C.V.	ATTN: SERGIO AYALA DR. ROBERTO GAYOL 1219 PISO 1-B, COL. DEL VALLE SUR C.P. 03104 MEXICO, D.F. TEL: 52-55-5-5559-5369	CONTRACT, QUASI- CONTRACT, TRADE		\$240,523.79
CATALIZADORES SALH MON S.A. DE C.V.	ATTN: ANDREA ALMANZA HERNANDES INSURGENTES QUERETANOS 88 DESP 7Y8 COL. ALAMEDA C.P. 76040 QUERETARO, QRO. MEXICO, D.F. TEL: 52-442-248-1690	CONTRACT, QUASI- CONTRACT, TRADE		\$213,495.08

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Jorge Ortiz Muñoz, President and Chief Executive Officer of Casa de Cambio Majapara S.A. de C.V., declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: March 5, 2008



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Jorge Ortiz Muñoz  
President, Chief Executive Officer

# EXHIBIT A

**RESOLUTIONS OF THE  
BOARD OF DIRECTORS OF  
CASA DE CAMBIO MAJAPARA S.A. DE C.V.**

*[English translation will be provided]*

En la ciudad de México, Distrito Federal, siendo las 16.00 horas del día 29 de febrero del 2008, se reunieron los señores Jorge Ortiz Muñoz, Francisco Javier Ortiz Muñoz, Carlos Ortiz Muñoz, Juan M. Mota Campos, Rubén Oscar Moreno Arroyo, José Luis Ortiz Muñoz, Estrategia Corporativa Empresarial de Hidalgo S.A. de C. V., Estrategia Corporativa Estatal de Colima, S.A. de C. V., Asesoría Corporativa Empresarial de Michoacán, S.A. de C. V., Carlos Acosta Garduño, Luis Ignacio Delgado Pérez, Izamer Morales Islas, Markus Bragger Buhler, Alfonso Sainz Gómez Tagle, Bernardo Guameros Rosano, por su propio derecho, todos en su carácter de accionistas de Casa de Cambio Majapara, S.A. de C. V., con el objeto de celebrar una Asamblea General Ordinaria de Accionistas.

Presidió la asamblea, el señor Licenciado Jorge Ortiz Muñoz, en su carácter de presidente del consejo de administración, y actuó como secretario, el del propio consejo, señor Licenciado José Luis Ortiz Muñoz.

El Presidente designó escrutador al señor Licenciado Carlos Alberto Acosta Garduño, quien aceptó el cargo conferido y procedió a verificar los registros corporativos de la sociedad e hizo constar que se encuentran presentes en la asamblea, los accionistas titulares del 100% de las acciones en que se divide el capital social de la sociedad, levantando para constancia la siguiente:

#### Lista de Asistencia

<b>Accionista</b>	<b>Acciones</b>
Jorge Ortiz Muñoz	11'239,829
Francisco J. Ortiz Muñoz	3'497,927
Carlos Ortiz Muñoz	2'381,034
Juan M. Mota Campos	1'748,984
Rubén Oscar Moreno Arroyo	1'275,085
Jose Luis Ortiz Muñoz	620,882
Estrategia Corporativa Empresarial De Hidalgo	3'497,927
Estrategia Corporativa Empresarial De Colima	3'497,927
Asesoría Corporativa Empresarial De Michoacán S.A. De C. V.	3'497,927
Carlos Alberto Acosta Garduño	697,830
Luis Ignacio Delgado Pérez	697,830
Izamer Morales Islas	697,830
Markus Bragger Buhler	697,830
Alfonso Sainz Gómez Tagle	465,224
Bernardo Guameros Rosano	465,223

En vista de la certificación del escrutador, el Presidente declaró que la asamblea está válidamente instalada, sin que haya sido necesaria la publicación de convocatoria, atento a lo dispuesto por el artículo 188 de la Ley General de Sociedades Mercantiles, por estar representadas el total de los 34'979,269 de acciones representativas del capital social y procedió a dar lectura al siguiente:

#### Orden del Día

I.- Informe del Consejo de Administración de la Sociedad, respecto de la situación que guardan las operaciones de la sociedad, derivados de la terminación de las líneas de crédito que operación de la casa de cambio, se tenían contratadas con Wachovia Bank, N.A. y resoluciones al respecto.



II.- Ratificación y otorgamiento de poderes.

III.- Asuntos Generales.

Aprobado que fue por unanimidad de votos el anterior Orden del Día, se pasó a su desahogo en los siguientes términos:

1.- En desahogo del primer y segundo puntos del orden del día, el Presidente del Consejo de Administración de la Sociedad, informó a los accionistas sobre la situación actual del negocio, explicando la situación financiera en la que se encuentra la sociedad a raíz de la problemática causada por la forma tan abrupta e ilegal en que Wachovia Bank, N.A., dio por terminadas las líneas de crédito a través de las cuales operaba la sociedad, creando con ello problemas de liquidez que han dificultado el adecuado funcionamiento de la sociedad así como el cumplir debidamente con las operaciones concretadas con los clientes de la sociedad.

Al efecto, propuso el que a efecto de remediar la difícil situación por la que atraviesa la sociedad, es necesario el que se autorice a la sociedad, el acogerse a los procedimientos concursales necesarios a efecto de prevenir el que algunos de los acreedores aprovechen esta situación e impidan a la sociedad el recuperar sus operaciones ordinarias así como permitir el cumplimiento ordenado de las obligaciones sociales pendientes.

Acto seguido, y tras un gran cambio de impresiones entre los presentes, por unanimidad de votos de los accionistas se adoptaron las siguientes:

**Resoluciones:**

Primera.- Se tiene por presentado el informe rendido por el Presidente del Consejo de Administración de la Sociedad, respecto del estado que guardan los negocios sociales.

Segunda.- Conforme a la propuesta del Consejo de Administración, a través de su Presidente, se autoriza a la sociedad y se faculta a la misma, para que en salvaguarda de los intereses sociales y de la colectividad de sus acreedores, clientes y demás partes interesadas, se acoja a los beneficios que establecen las leyes concursales tanto en México, como en los Estados Unidos de América.

Tercera.- Se autoriza el que la sociedad se acoja al beneficio y solicite su declaración en Concurso Mercantil, ante los tribunales competentes en México, así como al procedimiento que regula el Capítulo 11, del Título 11 del Código de los Estados Unidos (Chapter 11, Title 11 of the United States Code), ante las autoridades federales competentes de los Estados Unidos de América, autorizándose a los funcionarios de la sociedad, para que en nombre y representación de la misma, firmen y presenten las demandas y demás información requerida por las leyes correspondientes y tomen todas las medidas que estimen pertinentes para obtener el beneficio indicado.

Cuarta.- Se autoriza a los funcionarios de la sociedad y a la sociedad, para que celebren un contrato de prestación de servicios con la firma de abogados "Katten Muchin Rosenman LLP" ("Katten") como sus abogados y/o consejeros generales para representar y asistir a la sociedad en los procedimientos a iniciarse conforme al Capítulo 11 Título 11 del Código de los Estados Unidos de América, otorgándose en su favor el poder mas amplio que en derecho proceda para que en nombre y representación de la sociedad, actúen y gestionen conforme a los términos del referido Capítulo 11, en el o los procedimientos que deban iniciarse y se autoriza el pago de los anticipos y honorarios que procedan, así como el reembolso de los gastos que Katten realice en y para la consecución del procedimiento.

Quinta.- Se autoriza a los funcionarios de la sociedad y a la sociedad, para que celebren un contrato de prestación de servicios con la firma de abogados "Rodríguez y Orendain, S.C." ("Rosc") como sus abogados y/o consejeros

generales para representar y asistir a la sociedad en los procedimientos a iniciarse conforme a la Ley de Concursos Mercantiles, otorgándose en su favor el poder mas amplio que en derecho proceda para que en nombre y representación de la sociedad, actúen y gestionen conforme a los términos de la Ley de Concursos Mercantiles y obtengan en beneficio de la sociedad su declaración en concurso mercantil, autorizándose desde ahora incluso el que la sociedad se allane a la petición que sobre concurso sea formulada por cualquier acreedor o grupo de acreedores.

Sexta.- Así mismo, la asamblea, por unanimidad de votos ha determinado que "Rodríguez y Orendain, S.C." podrá a su vez contratar al o los despachos de abogados y/o abogados independientes, que en la misma materia o en materias distintas sean requeridos para la atención y tramitación de los asuntos derivados y/o que lleguen a derivar de las acciones y/o procedimientos iniciados y que lleguen a iniciarse, previa aprobación e instrucción del Presidente del Consejo de Administración de la Sociedad.

2.- En desahogo del segundo punto del orden del día, el Presidente de la Asamblea, propuso a los accionistas en que se otorguen poderes generales para el cumplimiento de las resoluciones anteriores.

Acto seguido, los accionistas por unanimidad de votos adoptaron las siguientes:

**Resoluciones:**

Primera.- Se ratifican todos y cada uno de los poderes generales y especiales que con anterioridad a esta fecha hayan sido otorgados, excluyendo evidentemente aquellos que con anterioridad hubieren sido revocados.

Segunda.- Se acepta y ordena otorgar nuevos poderes generales para pleitos y cobranzas en los términos mas amplios y con todas las facultades a que se refieren los artículos 2554 y 2587 del Código Civil para el Distrito Federal, a favor de los señores José Víctor Rodríguez Barrera, Carlos Alberto Orendain García de León, Pedro Patricio Torres Marco Arzani, Paola Basurto de Faria, Juan Francisco Vázquez Lavista, Jorge César Almazán Álvarez, Luis Alberto Bonilla Herrera, Luis Daniel Solórzano Herrera, Arturo Pérez Gómez, Mauricio Caso de la Parra, para que sean ejercidos en forma conjunta o separada.

Tercera.- Se acepta y ordena otorgar a favor de Katten, sus abogados y asociados, poder general para pleitos y cobranzas, con las mas amplias facultades que se requieran conforme a derecho para que gestionen y tramiten el procedimiento de Chapter 11 conforme a las Leyes de los Estados Unidos de América.

3.- En desahogo del tercer y último punto del orden del día, la asamblea, por unanimidad de votos de los accionistas se adoptó la siguiente:

**Resolución:**

Única.- Se designa a los señores Jorge Ortiz Muñoz, José Luis Ortiz Muñoz, Carlos Alberto Acosta Garduño, y José Víctor Rodríguez Barrera, como delegados especiales de esta asamblea, para que indistintamente cualquiera de ellos, en caso de ser necesario, ocurra ante el Notario Público de su elección a protocolizar el acta que de esta asamblea se levanta.

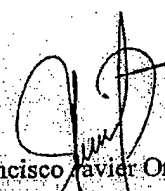
No habiendo otro asunto que tratar se suspendió la asamblea por el tiempo necesario para la redacción de la presente acta, la cual una vez leída fue aprobada y firmada por todos los que en ella intervinieron.

Jorge Ortiz Muñoz



  
Presidente

RFC: OIMJ 510623PR3

  
Ing. Francisco Javier Ortiz Muñoz

RFC: OIME 530610GE3

  
Carlos Ortiz Muñoz

RFC: OIMC 710121SV

  
Lic. Juan M. Mota Campos

RFC: MOCJ 530131 8E2

  
Rubén Oscar Moreno Arroyo

RFC: MOAR581005 5A8

  
Lic. José Luis Ortiz Muñoz

RFC: OIML 580625 971

  
Estrategia Corporativa Empresarial  
de Hidalgo, S.A. de C.V.

RFC: ECE 921013AUA

  
Estrategia Corporativa Empresarial  
de Colima, S.A. de C.V.

RFC: ECE 920318 358

  
Asesoría Corporativa Integral  
de Michoacán, S.A. de C.V.

RFC: ACI 900219U39

  
Carlos Acosta Carluño

RFC: AOGC670419 5M8

  
Luis Ignacio Delgado Pérez

RFC: DEPL530915 DR2

  
Izamer Morales Islas


RFC: MOII650307 3E3

  
Markus Bragger Buhler

RFC: BABM530227 E48

  
Alfonso Sáenz Gómez Tagle

RFC: SAGA660321 5K6

  
Bernardo Guarneros Rosano

RFC: GURB660814 1ZA

  
Lic. José Luis Ortiz Muñoz

Secretario

  
C.P. Juan Carlos Sabines Zoydo

Comisario